



To,  
Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Date: 19<sup>th</sup> February, 2024

**Scrip Code: 530253 Security ID: RAJTUBE**

Sub.: Disclosure under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

This is to inform you that pursuant to the Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have received the Report from acquirer with respect to transfer of Equity shares of Company along with supporting documents giving all details in respect of acquisitions along with a non-refundable fee of Rs. 1,50,000/- (Rupees One Lakh Fifty Thousand) through Net Banking as per Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition made up in reliance up on exemption provided in regulation 10(1)(a)(i).

Kindly, take this on your record the acknowledge receipt of the same.

For Rajasthan Tube Manufacturing Company Limited

*Monika Soni*



Monika Soni  
(Company Secretary & Compliance Officer)

Encl: Report as received from acquirers under Reg. 10(7) of SEBI (SAST) Regulations, 2011.

Saurabh Jain

Address: A-25/26, Shyam Nagar, Jaipur, Rajasthan-302019

Email id: SAURABH\_KASLIWAL@HOTMAIL.COM

Phone No.: +91 9982166000

Date: 19<sup>th</sup> February, 2024

To,  
The Securities and Exchange Board of India  
SEBI Bhavan, Plot No.C4-A, 'G' Block  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400051, Maharashtra

Scrip Code: 530253 Security ID: RAJTUBE

Sub.: Report under Regulation 10(7) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to inter se transfer of equity shares amongst immediate relatives and Promoters.

Group

Dear Sir/Madam,

I, undersigned is writing to you in relation to the above captioned subject. In compliance of Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby furnish the disclosure report in specified format under the Regulation in respect to the inter-se acquisition of 1,90,000 (4.21%) equity shares of Rajasthan Tube Manufacturing Company Limited being the Target Company (TC) from Harish Chand Jain to immediate relative and Promoter of the TC.

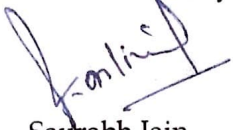
The shares have been acquired by way of "Gift deed" from immediate relative and Promoter pursuant to exemption provided in Regulation 10(1)(a)(i) (Member of Promoter Group) and there has been no change in the shareholding of the Promoter Group after such inter-se acquisition of shares of TC. This acquisition is only a private family arrangement.

Further, the application fee of Rs. 1,50,000/- (Rupees One Lakh Fifty Thousand Only) as required under Regulation 10(7) of SEBI (SAST) Regulations, 2011 to Securities and Exchange Board of India has been paid vide Net Banking. The details of the same are mentioned under:

Particulars	Details
Mode of payment	Net Banking
Order ID. and Date	2899567 Dated 19/02/2024
Bank	ICICI BANK LTD
Beneficiary	Securities and Exchange Board of India
Amount( In Rs.)	Rs. 1,77,000/- (Rupees One Lakh Seventy Seven Thousand Only) including 18% GST on Rs. 1,50,000/-

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,  
Yours Faithfully,



Saurabh Jain  
(Acquirer)

**Encl: Annexure-I:** Report under Regulation 10(7) of the SEBI (SAST) Regulations, 2011.

**Annexure-II:** Intimation under Regulation 10(5) of SEBI (SAST) Regulations, 2011

**Annexure-III:** Disclosure under Regulation 10(6) of SEBI (SAST) Regulations. 2011

**Annexure-IV:** Disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011 from both Acquirers and Sellers

**Annexure-V:** Disclosures under Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of insider Trading) Regulations, 2015 from both Acquirers and Sellers

**CC: 1. Corporate Relations Department  
BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

**2. Company Secretary & Compliance Officer**

**Rajasthan Tube Manufacturing Company Limited**

28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt Jaipur (Raj.)

**Format under Regulation 10(7) - Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>1</b>	<b>General Details</b>	
	a.	Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.} Saurabh Jain Address: A-25/26, Shyam Nagar, Jaipur, Rajasthan-302019 Email id: SAURABH_KASLIWAL@HOTMAIL.COM Phone No.: +91 9982166000
	b.	Whether sender is the acquirer (Y/N) Yes
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) NA
	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer NA
<b>2</b>	<b>Compliance of Regulation 10(7)</b>	
	a.	Date of Report 19 <sup>th</sup> February, 2024
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition YES
	c.	Whether the report is accompanied with fees as required under Regulation 10(7) Yes, as required under Regulation 10(7) the report is accompanied with applicable fees by way of Net banking of Rs. 1,50,000 as per Annexure- I
<b>3</b>	<b>Compliance of Regulation 10(5)</b>	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at least 4 working days before the date of the proposed acquisition. YES
	b.	Date of Report 21 <sup>st</sup> January, 2024
<b>4</b>	<b>Compliance of Regulation 10(6)</b>	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition. YES
	b.	Date of Report 3 <sup>rd</sup> February, 2024
<b>5</b>	<b>Details of the Target Company</b>	
	a.	Name & address of TC Rajasthan Tube Manufacturing Limited Address: 28-37 Banke Bihari Industrial Area, Jatwali Mod, Maharkala Road, Village Dehra, Chomu, Jaipur Rajasthan-303806.

	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited			
<b>6</b>	<b>Details of the acquisition</b>					
	a.	Date of acquisition	02/02/2024			
	b.	Acquisition price per share (in Rs.)	NIL. Shares have been transferred by way of inter-se transfer by Gift deed amongst the member of the Promoters			
	c.	Regulation which would have triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(2) of SEBI (SAST) Regulations, 2011			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the acquirer(s) (**) Saurabh Jain	3,38,822	7.52%	5,28,822	11.73%
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name(s) of the seller(s) (**) Harish Chand Jain	11,04,778	24.51%	9,14,778	20.29%
<b>7</b>	<b>Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)</b>					
	a.	Provide the names of the seller(s)	Harish Chand Jain			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Saurabh is the son of Harish Chand Jain			
	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year-1 (31.03.2023)	Year-2 (31.03.2022)	Year-3 (31.03.2021)	
		Acquirer(s) (*)	3,38,822	3,38,822	3,38,822	
		Sellers(s) (*)	11,04,778	11,04,778	7,26,123	

d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	YES We confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations.
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	NA The shares are transferred by way of inter-se transfer by way of gift deed amongst the member of the Promoters Therefore, no consideration involved.
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA The shares are transferred by way of inter-se transfer by way of gift deed amongst the member of the Promoters Therefore, no consideration involved.
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	NA The shares are transferred by way of inter-se transfer by way of gift deed amongst the member of the Promoters Therefore, no consideration involved.
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	21ST January, 2024
i.	1) Whether the acquirers as well as sellers have complied (during 3 years prior to the date of acquisition) with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same.	YES It is hereby declared that both the (acquirer) and (seller) have complied with the provisions of Chapter V of the Takeover Regulations, 2011 Disclosure filed at stock exchange under Regulation: ' <ul style="list-style-type: none"> <li>• 10(5) :-21.01.2024</li> <li>• 10(6) :-03.02.2024</li> </ul>

			<ul style="list-style-type: none"> <li>• 29(2) :-03.02.2024</li> </ul>
	j.	<p>Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.</p>	<p>I hereby declare that all the conditions specified under regulation 10(1) (a)(i) with respect to exemptions has been duly complied with.</p>

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

**For and on behalf of the acquirer**



**Saurabh Jain**  
(acquirer)

Date: 19<sup>th</sup> February, 2024

Place: Jaipur

**NOTE:**

- (\*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (\*\*) Shareholding of each entity shall be shown separately as well as collectively.

*The following abbreviations have been used all through the document: TC stands for 'Target, Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.*



## Payment Receipt



Receipt: 113184735907

Date: 2024-02-19 14:00:53

## Payer Details

Name of the Payer	:	SAURABH JAIN
Pan Card Number	:	AFCPJ5870N
Mobile No	:	9982166000
Email ID	:	SAURABH_KASLIWALE@HOTMAIL.COM
Address	:	A2526 SHYAM NAGAR BEHIND SHALU HOSPITAL JAIPUR
Pincode	:	302019
State	:	RAJASTHAN
Type of fee	:	Fee under Regulation 10(7) of SAST Regulations
Specify if you are a registered with GST?	:	No
GST Number	:	
State where GST is registered	:	
Other Remarks	:	

## Fees Details

Enter Fee Amount	:	150000
CGST	:	0
SGST	:	0
IGST	:	27000
Total Amount	:	177000

## Payment Details

Order ID	:	2899567
Tracking ID	:	113184735907
Currency	:	INR
Payment Mode	:	Net Banking
Card Name	:	ICICI Bank



**Rajasthan Tube**  
**Manufacturing Company Limited**

Date: January 21, 2024

To,  
Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Code: 530253 Security ID: RAJTUBE**

Sub.: Intimation Regarding Prior Disclosures Received under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Mr. Saurabh Jain

Dear Sir/Madam,

Pursuant to the Regulation 30 read with Schedule III of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 read with Reg. 3 of SEBI (Prohibition of Insider Trading) Regulations, 2015, we hereby inform you that the company has received an intimation letter dated January 21, 2024 from Mr. Saurabh Jain ("Acquirer") that he proposes to acquire 190000 Equity shares by way of "inter -se transfer" (by way of Gift) from Mr. Harish Jain., promoter, of Rajasthan Tube Manufacturing Company Limited ("Target Company"), in terms of Regulation 10(1)(a)(i) of takeover regulations.

The above proposed acquisition is an inter-se transfer between the person belonging to promoter and promoter group and being immediate relative, under Regulation 10(1)(a)(i) of takeover regulation.

In this connection necessary disclosure under Regulation 10 (5) of SEBI (SAST) Regulation, 2011 for the above said acquisition in prescribed format, as submitted by the Acquirers is enclosed herewith for your kind information and records.

Please take the aforesaid intimation in your records.

Thanking You.  
Yours faithfully,

**For Rajasthan Tube Manufacturing Company Limited**

*Monika Soni*

**Monika Soni**  
**(Company Secretary & Compliance Officer)**

Encl: Intimation as received from acquirers under Reg. 10(5) of SEBI (SAST) Regulations, 2011

CIN No. : L27107RJ1985PLC003370

Regd. & Works Office : 28-37, Banke Bihari Industrial Area, Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt. JAIPUR - 303806 (Raj.)  
Visit us at : www.rajtube.com • e-mail : rajtube@hotmail.com, Ph. : +919828311222, +8875009017

Saurabh Jain

Address: A-25/26, Shyam Nagar, Jaipur, Rajasthan-302019

Email id: SAURABH\_KASLIWAL@HOTMAIL.COM

Phone No.: +91 9982166000

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Date: January 21, 2024

To,  
**Corporate Relations Department**  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street,**  
**Mumbai- 400001**

**Scrip Code: 530253 Security ID: RAJTUBE**

Sub.: Prior intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares of shares by way of Gift.

Ref: Inter-se transfer among promoters through an Off-Market Transaction.

Dear Sir/Madam,

With Reference to the aforesaid subject, I Saurabh Jain, promoter of Rajasthan Tube Manufacturing Company Limited, hereby submit disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquiring 1,90,000 Equity shares from Harish Chand Jain., (Promoter and my immediate Relative), pursuant to a gift deed..

The above proposed acquisition is an inter-se transfer between the person belonging to promoters and being immediate relative, under Regulation 10(1)(a)(i) of SEBI(SAST) Regulation, 2011.

The details are furnished herewith in the prescribed format under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,  
Yours Faithfully,



Saurabh Jain (Acquirer)

Promoter

Encl: as stated above

**CC: Company Secretary & Compliance Officer**

**Rajasthan Tube Manufacturing Company Limited**

28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt Jaipur (Raj.)

**Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Rajasthan Tube Manufacturing Limited
2.	Name of the acquirer(s)	Saurabh Jain
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Harish Chand Jain
	b. Proposed date of acquisition	On or after 25 <sup>th</sup> January, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1,90,000
	d. Total shares to be acquired as % of share capital of TC	4.21%
	e. Price at which shares are proposed to be acquired	Inter se transfer of shares of Company between immediate relatives ( by way of gift )
	f. Rationale, if any, for the proposed transfer	inter se transfer amongst the persons belonging to promoters.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	regulation 10(1)(a)(i) of SEBI(SAST) Regulation, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable

9.	i. Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations, 1997)	I, Saurabh Jain hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, I hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) 1. Saurabh Jain	3,38,822	7.52 %	5,28,822	11.73%
b	Seller (s) <small>typing.docx</small> 1. Harish Chand Jain	11,04,778	24.51 %	9,14,778	20.29%

Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

Date:- January 21, 2024

Place: Jaipur

Saurabh Jain  
Acquirer Promoter

Saurabh Jain

Address: A-25/26, Shyam Nagar, Jaipur, Rajasthan-302019

Email id: SAURABH\_KASLIWAL@HOTMAIL.COM

Phone No.: +91 9982166000

Date: 3<sup>rd</sup> February, 2024

To,  
Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Scrip Code: 530253 Security ID: RAJTUBE


Sub.: Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for inter se transfer of shares between promoters by way of gift.

Dear Sir/Madam,

With Reference to the aforesaid subject, please find enclosed herewith disclosure as per Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 1,90,000 Equity shares of Rajasthan Tube Manufacturing Company Limited by way of inter se transfer of shares between promoters by way of gift .

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,  
Yours Faithfully,

  
Saurabh Jain  
(Acquirer)

Encl: as stated above

CC: Company Secretary & Compliance Officer  
Rajasthan Tube Manufacturing Company Limited  
28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt  
Jaipur (Raj.)

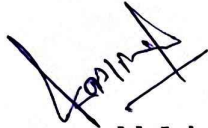
**Format for Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Rajasthan Tube Manufacturing Limited			
2.	Name of the acquirer(s)	Saurabh Jain			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Date of transfer: 2nd February, 2024 Inter-se transfer by way of Gift deed amongst the Promoters.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	regulation 10(1)(a)(i) of SEBI(SAST) Regulation, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	yes			
7.	Details of acquisition	21 <sup>st</sup> January, 2024			
		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
a.	Name of the transferor / seller	Harish Chand Jain		Yes	
b.	Date of acquisition	2 <sup>nd</sup> February, 2024		Yes	
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,90,000		Yes	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4.21%		Yes	
e.	Price at which shares are proposed to be acquired / actually acquired	Nil shares were transferred by way of Gift deed. (Therefore, no consideration involved.		Yes	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)	3,38,822	7.52%	5,28,822	11.73%
b	Each Seller / Transferor	11,04,778	24.51%	9,14,778	20.29%

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Thanking you,  
**For and on behalf of the acquirer**



**Saurabh Jain  
(acquirer)**

Date: 3<sup>rd</sup> February, 2024  
Place: Jaipur





**Rajasthan Tube**  
**Manufacturing Company Limited**

To,  
Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Date: 3<sup>rd</sup> February, 2024

**Scrp Code: 530253 Security ID: RAJTUBE**

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

This is to inform you that pursuant to the Regulation 29(2) read with Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have received the disclosures from transferor and transferee with respect to acquisition and disposal of shares of 'the Company by way of inter-se transfer by way of gift deed amongst the Promoters.

Kindly, take this on your record the acknowledge receipt of the same.

**For Rajasthan Tube Manufacturing Company Limited**

*Monika Soni*



**Monika soni**  
**(Company Secretary & Compliance Officer)**

Encl: Intimation as received from acquirers & Seller under Reg. 29(2) of SEBI (SAST) Regulations, 2011.

CIN No. : L27107RJ1985PLC003370

Regd. & Works Office : 28-37, Banke Bihari Industrial Area, Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt. JAIPUR-303806 (Raj.)  
Visit us at : [www.rajtube.com](http://www.rajtube.com) • e-mail : [rajtube@hotmail.com](mailto:rajtube@hotmail.com), Ph. : +919828311222, +8875009017

Saurabh Jain  
Address: A-25/26, Shyam Nagar, Jaipur, Rajasthan-302019  
Email id: SAURABH\_KASLIWAL@HOTMAIL.COM  
Phone No.: +91 9982166000

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Date: 3<sup>rd</sup> February, 2024

To,  
**Corporate Relations Department**  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street,**  
**Mumbai- 400001**

**Scrip Code: 530253 Security ID: RAJTUBE**


Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With Reference to the aforesaid subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect of acquisition of 1,90,000 Equity shares of Rajasthan Tube Manufacturing Company Limited.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,  
Yours Faithfully,

  
Saurabh Jain  
(Acquirer)

Encl: as stated above

CC: Company Secretary & Compliance Officer  
**Rajasthan Tube Manufacturing Company Limited**  
28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt  
Jaipur (Raj.)

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Rajasthan Tube Manufacturing Limited		
Name(s) of the acquirer <del>and Persons Acting in Concert (PAC) with the acquirer</del>	Saurabh Jain		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w. r. t. total share/voting capital wherever applicable(*)	% w. r. t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	3,38,822	7.52%	7.52%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	3,38,822	7.52%	7.52%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired / <del>sold</del>	1,90,000	4.21%	4.21%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a + b +c+/-d)	1,90,000	4.21%	4.21%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	5,28,822	11.73%	11.73%

b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+ b+ c+ d)	5,28,822	11.73%	11.73%
Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se transfer amongst the persons belonging to promoter and promoter group through an off-market transaction.		
Date of acquisition / <del>sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	02/02/2024		
Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>	4,49,98,500		
Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del>	4,49,98,500		
Total diluted share/voting capital of the TC after the said acquisition/ <del>sale</del>	4,49,98,500		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,  
For and on behalf of the acquirer

  
Saurabh Jain  
(acquirer)

Date: 03/02/2024

Place: Jaipur

Harish Chand Jain  
Address: A-25/26, Shyam Nagar, Jaipur, Rajasthan-302019  
Email id: HCJAIN973@GMAIL.COM  
Phone No.: +91 9414075119

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Date: 3<sup>rd</sup> February, 2024

To,  
Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Code: 530253 Security ID: RAJTUBE**

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

With Reference to the aforesaid subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to disposal of 1,90,000 Equity shares of Rajasthan Tube Manufacturing Company Limited.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,  
For be or on behalf of the seller



Harish Chand Jain  
(Seller)

Encl: as stated above

CC: Company Secretary & Compliance Officer  
Rajasthan Tube Manufacturing Company Limited  
28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt  
Jaipur (Raj.)

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Rajasthan Tube Manufacturing Limited		
Name(s) of the acquirer/ Seller and Persons Acting in Concert (PAC) with the acquirer	Harish Chand Jain		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w. r. t. total share/voting capital wherever applicable(*)	% w. r. t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	11,04,778	24.51%	24.51%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	11,04,778	24.51%	24.51%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired / sold	1,90,000	4.21%	4.21%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a +b +c+/-d)	1,90,000	4.21%	4.21%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	9,14,778	20.29%	20.29%



b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+ b+ c+ d)	9,14,778	20.29%	20.29%
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Inter se transfer amongst the persons belonging to promoter and promoter group through an off-market transaction.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02/02/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,49,98,500		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,49,98,500		
Total diluted share/voting capital of the TC after the said acquisition/sale	4,49,98,500		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,

**For and on behalf of the seller**



**Harish Chand Jain  
(Seller)**

Date: 03/02/2024

Place: Jaipur



**Rajasthan Tube**  
**Manufacturing Company Limited**

Date: 3<sup>rd</sup> February, 2024

To,  
Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Code: 530253 Security ID: RAJTUBE**

Sub.: Disclosure under SEBI (Prohibition of Insider Trading) Regulations, 2015.

Dear Sir/Madam,

This is to inform the exchange that the company has received a disclosure under Regulation 7(2) read with Regulation 6(2) continual disclosures of SEBI (Prohibition of Insider Trading) Regulations, 2015 from the promoters of the company.

The requisite disclosure is attached herewith.

Kindly, take this on your record the acknowledge receipt of the same.

For Rajasthan Tube Manufacturing Company Limited

*Monika Soni*



**Monika Soni**  
(Company Secretary & Compliance Officer)

Encl: Disclosures as received from acquirer (Promoter) & Seller (Promoter & Director) under Reg. 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

CIN No. : L27107RJ1985PLC003370

Regd. & Works Office : 28-37, Banke Bihari Industrial Area, Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt. JAIPUR – 303806 (Raj.)  
Visit us at : [www.rajtube.com](http://www.rajtube.com) • e-mail : [rajtube@hotmail.com](mailto:rajtube@hotmail.com), Ph. : +919828311222, +8875009017



Harish Chand Jain

Address: A-25/26, Shyam Nagar, Jaipur, Rajasthan-302019

Email id: HCJAIN973@GMAIL.COM

Phone No.: +91 9414075119

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Date: 3<sup>rd</sup> February, 2024

To,

The Board of Directors

**Rajasthan Tube Manufacturing Company Limited**

28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt Jaipur (Raj.)

**Scrip Code: 530253 Security ID: RAJTUBE**

Sub.: Disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Dear Sir/Madam,

With Reference to the aforesaid subject, please find enclosed herewith disclosure as per Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,

For be or on behalf of the seller



Harish Chand Jain  
(Seller)

Encl: as stated above

**Form C**

**SEBI (Prohibition of Insider Trading) Regulations, 2015  
[Regulation 7 (2) read with Regulation 6(2) - Continual disclosure]**

Name of the company: Rajasthan Tube Manufacturing Company Limited  
ISIN of the company: INE497E01012

**Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

Name, PAN, CIN / DIN & address With contact nos.	Category of Person (Promoters / KMP / Director s/immediate relative to / others etc.)	Securities held prior to acquisition / disposal		Securities acquired / Disposed		Securities held post acquisition / disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition & disposal			
		Type of security	No. and % of shareholding	Type of security	No.	Value	Transaction Type				Type of security	No. and % of shareholding	From
1 Harish Chand Jain PAN: ABFPJ7588Q, DIN: 01504391, Address: A-25/26, Shyam Nagar, Jaipur, Raj.-302019 Contact No.- 9414075119	2 promoter	3 Equity	4 11,04,778 (24.51%)	5 Equity	6 1,90,000 (4.21%)	7 nil	8 Inter se transfer by way of gift	9 Equity	10 9,14,778 (20.29%)	11 02/02/2024	12 02/02/2024	13 03/02/2024	14 Inter se transfer by way of gift

**Note:** "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.



**Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

Type of contract	Trading in derivatives (Specify type of contract, Futures or Options etc)				Exchange on which the trade was executed
	Contract specifications	Buy		Sell	
		Notional Value	Number of units * lot size)	Notional Value	Number of units (contracts*lot size)
15	16	17	18	19	20
NA	NA	NA	NA	NA	NA
					21
					NA-As the transaction was off market transaction

**Note:** In case of Options, notional value shall be calculated based on Premium plus strike price of options.

**For and on behalf of the seller**



Name & Signature: **Harish Chand Jain**

Designation: Director

Date: 03/02/2024

Place: Jaipur

Saurabh Jain

Address: A-25/26, Shyam Nagar, Jaipur, Rajasthan-302019

Email id: SAURABH\_KASLIWAL@HOTMAIL.COM

Phone No.: +91 9982166000

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Date: 3<sup>rd</sup> February, 2024

To,

The Board of Directors

**Rajasthan Tube Manufacturing Company Limited**

28-37 Banke Bihari Ind. Area, Near Jatawali Mod, Maharkala Road, Dehra, Teh. Chomu, Distt Jaipur (Raj.)

**Scrip Code: 530253 Security ID: RAJTUBE**

Sub.: Disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Dear Sir/Madam,

With Reference to the aforesaid subject, please find enclosed herewith disclosure as per Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,  
Yours Faithfully,



Saurabh Jain  
(Acquirer)

Encl: as stated above

**Form C**  
**SEBI (Prohibition of Insider Trading) Regulations, 2015**  
**[Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]**

Name of the company: Rajasthan Tube Manufacturing Company Limited  
 ISIN of the company: INE497E01012

**Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

Name, PAN, CIN / DIN, & address With contact nos.	Category of Person (Promoters/ KMP / Director s/ immediate relative to / others etc.)	Securities held prior to acquisition / disposal		Securities acquired / Disposed			Securities held post acquisition / disposal		Date of allotment advice/ acquisition of shares/- sale-of shares specify	Date of intimation to company	Mode of acquisition / disposal		
		Type of security	No. and % of shareholding	Type of security	No.	Value	Transaction Type	Type of security				No. and % of shareholding	
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Saurabh Jain PAN: AFCPJ5870N Address: A-25/26, Shyam Nagar, Jaipur, Raj.-302019 Contact No.- 9414075119	promoter	Equity	3,38,822 (7.52%)	Equity	1,90,000 (4.21%)	NIL	Inter transfer by way of Gift	Equity	5,28,822 (11.73%)	02/02/2024	02/02/2024	03/02/2024	Inter se transfer by way of Gift

**Note:** "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

**Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).**

Type of contract	Trading in derivatives (Specify type of contract, Futures or Options etc)				Exchange on which the trade was executed
	Contract specifications	Buy		Sell	
		Notional Value	Number of units * lot size)	Notional Value	Number of units (contracts*lot size)
15	16	17	18	19	20
NA	NA	NA	NA	NA	NA
					21
					NA-As the transaction was off market transaction

**Note:** In case of Options, notional value shall be calculated based on Premium plus strike price of options.



Name & Signature: Saurabh Jain  
 Designation: (Promoter)  
 Date: 03/02/2024  
 Place: Jaipur